

5 Method and Apparatus and Program Storage Device adapted for
Automatic Qualitative and Quantitative Risk Assessment
Based on Technical Wellbore Design and Earth Properties

10 CROSS REFERENCE TO RELATED APPLICATIONS

[001] This application is related to pending application serial number ____ filed ____,
corresponding to attorney docket number 94.0075; and it is related to pending application
15 serial number ____ filed ____, corresponding to attorney docket number 94.0076; and it
is related to pending application serial number ____ filed ____, corresponding to
attorney docket number 94.0078; and it is related to pending application serial number
____ filed ____, corresponding to attorney docket number 94.0080.

20 BACKGROUND OF THE INVENTION

[002] The subject matter of the present invention relates to a software system adapted
to be stored in a computer system, such as a personal computer, for providing a
qualitative and quantitative risk assessment based on technical wellbore design and Earth
25 properties.

[003] Minimizing wellbore costs and associated risks requires wellbore construction
planning techniques that account for the interdependencies involved in the wellbore
design. The inherent difficulty is that most design processes and systems exist as
30 independent tools used for individual tasks by the various disciplines involved in the
planning process. In an environment where increasingly difficult wells of higher value are
being drilled with fewer resources, there is now, more than ever, a need for a rapid well-
planning, cost, and risk assessment tool.

[004] This specification discloses a software system representing an automated process adapted for integrating both a wellbore construction planning workflow and accounting for process interdependencies. The automated process is based on a drilling simulator, the process representing a highly interactive process which is encompassed in a software system that: (1) allows well construction practices to be tightly linked to geological and geomechanical models, (2) enables asset teams to plan realistic well trajectories by automatically generating cost estimates with a risk assessment, thereby allowing quick screening and economic evaluation of prospects, (3) enables asset teams to quantify the value of additional information by providing insight into the business impact of project uncertainties, (4) reduces the time required for drilling engineers to assess risks and create probabilistic time and cost estimates faithful to an engineered well design, (5) permits drilling engineers to immediately assess the business impact and associated risks of applying new technologies, new procedures, or different approaches to a well design. Discussion of these points illustrate the application of the workflow and verify the value, speed, and accuracy of this integrated well planning and decision-support tool.

[005] Identifying the risks associated with drilling a well is probably the most subjective process in well planning today. This is based on a person recognizing part of a technical well design that is out of place relative to the earth properties or mechanical equipment to be used to drill the well. The identification of any risks is brought about by integrating all of the well, earth, and equipment information in the mind of a person and mentally sifting through all of the information, mapping the interdependencies, and based solely on personal experience extracting which parts of the project pose what potential risks to the overall success of that project. This is tremendously sensitive to human bias, the individual's ability to remember and integrate all of the data in their mind, and the individuals experience to enable them to recognize the conditions that trigger each drilling risk. Most people are not equipped to do this and those that do are very inconsistent unless strict process and checklists are followed. There are some drilling risk software systems in existence today, but they all require the same human process to identify and assess the likelihood of each individual risks and the consequences. They are

simply a computer system for manually recording the results of the risk identification process.

- [006] The Risk Assessment sub-task associated with the 'Automatic Well Planning
- 5 Software System' of the present invention is a system that will automatically assess risks associated with the technical well design decisions in relation to the earth's geology and geomechanical properties and in relation to the mechanical limitations of the equipment specified or recommended for use.

SUMMARY OF THE INVENTION

[007] One aspect of the present invention involves a method of determining and
5 displaying risk information in response to a plurality of input data, comprising the steps
of: receiving the plurality of input data, the input data including a plurality of input data
calculation results; comparing each calculation result of the plurality of input data
calculation results with each logical expression of a plurality of logical expressions,
ranking by the logical expression the calculation result, and generating a plurality of
10 ranked risk values in response thereto, each of the plurality of ranked risk values
representing an input data calculation result that has been ranked by the logical
expression as either a high risk or a medium risk or a low risk; generating the risk
information in response to the plurality of ranked risk values; and displaying the risk
information.

15 [008] Another aspect of the present invention involves a program storage device
readable by a machine tangibly embodying a program of instructions executable by the
machine to perform method steps for determining and displaying risk information in
response to a plurality of input data, the method steps comprising: receiving the plurality
20 of input data, the input data including a plurality of input data calculation results;
comparing each calculation result of the plurality of input data calculation results with
each logical expression of a plurality of logical expressions, ranking by the logical
expression the calculation result, and generating a plurality of ranked risk values in
response thereto, each of the plurality of ranked risk values representing an input data
25 calculation result that has been ranked by the logical expression as either a high risk or a
medium risk or a low risk; generating the risk information in response to the plurality of
ranked risk values; and displaying the risk information.

[008A] Another aspect of the present invention involves a system adapted for
30 determining and displaying risk information in response to a plurality of input data,
comprising: apparatus adapted for receiving the plurality of input data, the input data

including a plurality of input data calculation results; apparatus adapted for comparing each calculation result of the plurality of input data calculation results with each logical expression of a plurality of logical expressions, ranking, by the logical expression, the calculation result, and generating a plurality of ranked risk values in response thereto,
5 each of the plurality of ranked risk values representing an input data calculation result that has been ranked by the logical expression as either a high risk or a medium risk or a low risk; apparatus adapted for generating the risk information in response to the plurality of ranked risk values; and apparatus adapted for displaying the risk information.

10 [009] Further scope of applicability of the present invention will become apparent from the detailed description presented hereinafter. It should be understood, however, that the detailed description and the specific examples, while representing a preferred embodiment of the present invention, are given by way of illustration only, since various changes and modifications within the spirit and scope of the invention will become
15 obvious to one skilled in the art from a reading of the following detailed description.

BRIEF DESCRIPTION OF THE DRAWINGS

[0010] A full understanding of the present invention will be obtained from the detailed
5 description of the preferred embodiment presented hereinbelow, and the accompanying
drawings, which are given by way of illustration only and are not intended to be limitative
of the present invention, and wherein:

[0011] figure 1 illustrates a software architecture schematic indicating a modular nature
10 to support custom workflows;

[0012] figure 2 including figures 2A, 2B, 2C, and 2D illustrates a typical task view
consisting of workflow, help and data canvases;

[0013] figure 3 including figures 3A, 3B, 3C, and 3D illustrates wellbore stability, mud
15 weights, and casing points;

[0014] figure 4 including figures 4A, 4B, 4C, and 4D illustrates risk assessment;

[0015] figure 5 including figures 5A, 5B, 5C, and 5D illustrates a Monte Carlo time and
20 cost distribution;

[0016] figure 6 including figures 6A, 6B, 6C, and 6D illustrates a probabilistic time and
25 cost vs. depth;

[0017] figure 7 including figures 7A, 7B, 7C, and 7D illustrates a summary montage;

[0018] figure 8 illustrates a workflow in an 'Automatic Well Planning Software System'
30 of the present invention;

[0019] figure 9A illustrates a computer system storing an Automatic Well Planning Risk Assessment Software of the present invention;

5 [0020] figure 9B illustrates a display as shown on a Recorder or Display device of the Computer System of figure 9A;

[0021] figure 10 illustrates a detailed construction of the Automatic Well Planning Risk Assessment Software stored in the Computer System of figure 9A; and

10 [0022] figure 11 illustrates a block diagram which is used during a functional description of the operation of the present invention.

DETAILED DESCRIPTION

[0023] An 'Automatic Well Planning Software System' in accordance with the present invention is disclosed in this specification. The 'Automatic Well Planning Software System' of the present invention is a "smart" tool for rapid creation of a detailed drilling operational plan that provides economics and risk analysis. The user inputs trajectory and earth properties parameters; the system uses this data and various catalogs to calculate and deliver an optimum well design thereby generating a plurality of outputs, such as drill string design, casing seats, mud weights, bit selection and use, hydraulics, and the other essential factors for the drilling task. System tasks are arranged in a single workflow in which the output of one task is included as input to the next. The user can modify most outputs, which permits fine-tuning of the input values for the next task. The 'Automatic Well Planning Software System' has two primary user groups: (1) Geoscientist: Works with trajectory and earth properties data; the 'Automatic Well Planning Software System' provides the necessary drilling engineering calculations; this allows the user to scope drilling candidates rapidly in terms of time, costs, and risks; and (2) Drilling engineer: Works with wellbore geometry and drilling parameter outputs to achieve optimum activity plan and risk assessment; Geoscientists typically provide the trajectory and earth properties data. The scenario, which consists of the entire process and its output, can be exported for sharing with other users for peer review or as a communication tool to facilitate project management between office and field. Variations on a scenario can be created for use in business decisions. The 'Automatic Well Planning Software System' can also be used as a training tool for geoscientists and drilling engineers.

[0024] The 'Automatic Well Planning Software System' of the present invention will enable the entire well construction workflow to be run through quickly. In addition, the 'Automatic Well Planning Software System' can ultimately be updated and re-run in a time-frame that supports operational decision making. The entire replanning process must

be fast enough to allow users to rapidly iterate to refine well plans through a series of what-if scenarios.

[0025] The decision support algorithms provided by the ‘Automatic Well Planning Software System’ disclosed in this specification would link geological and geomechanical data with the drilling process (casing points, casing design, cement, mud, bits, hydraulics, etc) to produce estimates and a breakdown of the well time, costs, and risks. This will allow interpretation variations, changes, and updates of the Earth Model to be quickly propagated through the well planning process.

[0026] The software associated with the aforementioned ‘Automatic Well Planning Software System’ accelerates the prospect selection, screening, ranking, and well construction workflows. The target audiences are two fold: those who generate drilling prospects, and those who plan and drill those prospects. More specifically, the target audiences include: Asset Managers, Asset Teams (Geologists, Geophysicists, Reservoir Engineers, and Production Engineers), Drilling Managers, and Drilling Engineers.

[0027] Asset Teams will use the software associated with the ‘Automatic Well Planning Software System’ as a scoping tool for cost estimates, and assessing mechanical feasibility, so that target selection and well placement decisions can be made more knowledgeably, and more efficiently. This process will encourage improved subsurface evaluation and provide a better appreciation of risk and target accessibility. Since the system can be configured to adhere to company or local design standards, guidelines, and operational practices, users will be confident that well plans are technically sound.

[0028] Drilling Engineers will use the software associated with the ‘Automatic Well Planning Software System’ disclosed in this specification for rapid scenario planning, risk identification, and well plan optimization. It will also be used for training, in planning centers, universities, and for looking at the drilling of specific wells, electronically

drilling the well, scenario modeling and 'what-if' exercises, prediction and diagnosis of events, post-drilling review and knowledge transfer.

[0029] The software associated with the 'Automatic Well Planning Software System' will enable specialists and vendors to demonstrate differentiation amongst new or competing technologies. It will allow operators to quantify the risk and business impact of the application of these new technologies or procedures.

[0030] Therefore, the 'Automatic Well Planning Software System' disclosed in this specification, in accordance with the present invention, will: (1) dramatically improve the efficiency of the well planning and drilling processes by incorporating all available data and well engineering processes in a single predictive well construction model, (2) integrate predictive models and analytical solutions for wellbore stability, mud weights & casing seat selection, tubular & hole size selection, tubular design, cementing, drilling fluids, bit selection, rate of penetration, BHA design, drillstring design, hydraulics, risk identification, operations planning, and probabilistic time and cost estimation, all within the framework of a mechanical earth model, (3) easily and interactively manipulate variables and intermediate results within individual scenarios to produce sensitivity analyses. As a result, when the 'Automatic Well Planning Software System' of the present invention is utilized, the following results will be achieved: (1) more accurate results, (2) more effective use of engineering resources, (3) increased awareness, (4) reduced risks while drilling, (5) decreased well costs, and (6) a standard methodology or process for optimization through iteration in planning and execution. As a result, during the implementation of the 'Automatic Well Planning Software System' of the present invention, the emphasis was placed on architecture and usability.

[0031] In connection with the implementation of the 'Automatic Well Planning Software System' of the present invention, the software development effort was driven by the requirements of a flexible architecture which must permit the integration of existing algorithms and technologies with commercial-off-the-shelf (COTS) tools for data

visualization. Additionally, the workflow demanded that the product be portable, lightweight and fast, and require a very small learning curve for users. Another key requirement was the ability to customize the workflow and configuration based on proposed usage, user profile and equipment availability.

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[0032] The software associated with the 'Automatic Well Planning Software System' was developed using the 'Ocean' framework owned by Schlumberger Technology Corporation of Houston, Texas. This framework uses Microsoft's .NET technologies to provide a software development platform which allows for easy integration of COTS software tools with a flexible architecture that was specifically designed to support custom workflows based on existing drilling algorithms and technologies.

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[0033] Referring to figure 1, a software architecture schematic is illustrated indicating the 'modular nature' for supporting custom workflows. Figure 1 schematically shows the modular architecture that was developed to support custom workflows. This provides the ability to configure the application based on the desired usage. For a quick estimation of the time, cost and risk associated with the well, a workflow consisting of lookup tables and simple algorithms can be selected. For a more detailed analysis, complex algorithms can be included in the workflow.

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[0034] In addition to customizing the workflow, the software associated with the 'Automatic Well Planning Software System' of the present invention was designed to use user-specified equipment catalogs for its analysis. This ensures that any results produced by the software are always based on local best practices and available equipment at the project site. From a usability perspective, application user interfaces were designed to allow the user to navigate through the workflow with ease.

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[0035] Referring to figure 2, a typical task view consisting of workflow, help and data canvases is illustrated. Figure 2 shows a typical task view with its associated user canvases. A typical task view consists of a workflow task bar, a dynamically updating help canvas, and a combination of data canvases based on COTS tools like log graphics,

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Data Grids, Wellbore Schematic and charting tools. In any task, the user has the option to modify data through any of the canvases; the application then automatically synchronizes the data in the other canvases based on these user modifications.

- 5 [0036] The modular nature of the software architecture associated with the 'Automatic Well Planning Software System' of the present invention also allows the setting-up of a non-graphical workflow, which is key to implementing advanced functionality, such as batch processing of an entire field, and sensitivity analysis based on key parameters, etc.
- 10 [0037] Basic information for a scenario, typical of well header information for the well and wellsite, is captured in the first task. The trajectory (measured depth, inclination, and azimuth) is loaded and the other directional parameters like true vertical depth and dogleg severity are calculated automatically and graphically presented to the user.
- 15 [0038] The 'Automatic Well Planning Software System' disclosed in this specification, in accordance with the present invention, requires the loading of either geomechanical earth properties extracted from an earth model, or, at a minimum, pore pressure, fracture gradient, and unconfined compressive strength. From this input data, the 'Automatic Well Planning Software System' automatically selects the most appropriate rig and
- 20 associated properties, costs, and mechanical capabilities. The rig properties include parameters like derrick rating to evaluate risks when running heavy casing strings, pump characteristics for the hydraulics, size of the BOP, which influences the sizes of the casings, and very importantly the daily rig rate and spread rate. The user can select a different rig than what the 'Automatic Well Planning Software System' proposed and can
- 25 modify any of the technical specifications suggested by the software.

- [0039] Other wellbore stability algorithms (which are offered by Schlumberger Technology Corporation, or Houston, Texas) calculate the predicted shear failure and the fracture pressure as a function of depth and display these values with the pore pressure.
- 30 The 'Automatic Well Planning Software System' then proposes automatically the casing

seats and maximum mud weight per hole section using customizable logic and rules. The rules include safety margins to the pore pressure and fracture gradient, minimum and maximum lengths for hole sections and limits for maximum overbalance of the drilling fluid to the pore pressure before a setting an additional casing point. The ‘Automatic Well Planning Software System’ evaluates the casing seat selection from top-to-bottom and from bottom-to-top and determines the most economic variant. The user can change, insert, or delete casing points at any time, which will reflect in the risk, time, and cost for the well.

10 [0040] Referring to figure 3, a display showing wellbore stability, mud weights, and casing points is illustrated.

[0041] The wellbore sizes are driven primarily by the production tubing size. The preceding casing and hole sizes are determined using clearance factors. The wellbore sizes can be restricted by additional constraints, such as logging requirements or platform slot size. Casing weights, grades, and connection types are automatically calculated using traditional biaxial design algorithms and simple load cases for burst, collapse and tension. The most cost effective solution is chosen when multiple suitable pipes are found in the extensive tubular catalog. Non-compliance with the minimum required design factors are highlighted to the user, pointing out that a manual change of the proposed design may be in order. The ‘Automatic Well Planning Software System’ allows full strings to be replaced with liners, in which case, the liner overlap and hanger cost are automatically suggested while all strings are redesigned as necessary to account for changes in load cases. The cement slurries and placement are automatically proposed by the ‘Automatic Well Planning Software System’. The lead and tail cement tops, volumes, and densities are suggested. The cementing hydrostatic pressures are validated against fracture pressures, while allowing the user to modify the slurry interval tops, lengths, and densities. The cost is derived from the volume of the cement job and length of time required to place the cement.

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[0042] The 'Automatic Well Planning Software System' proposes the proper drilling fluid type including rheology properties that are required for hydraulic calculations. A sophisticated scoring system ranks the appropriate fluid systems, based on operating environment, discharge legislation, temperature, fluid density, wellbore stability, wellbore friction and cost. The system is proposing not more than 3 different fluid systems for a well, although the user can easily override the proposed fluid systems.

[0043] A new and novel algorithm used by the 'Automatic Well Planning Software System' selects appropriate bit types that are best suited to the anticipated rock strengths, hole sizes, and drilled intervals. For each bit candidate, the footage and bit life is determined by comparing the work required to drill the rock interval with the statistical work potential for that bit. The most economic bit is selected from all candidates by evaluating the cost per foot which takes into account the rig rate, bit cost, tripping time and drilling performance (ROP). Drilling parameters like string surface revolutions and weight on bit are proposed based on statistical or historical data.

[0044] In the 'Automatic Well Planning Software System', the bottom hole assembly (BHA) and drillstring is designed based on the required maximum weight on bit, inclination, directional trajectory and formation evaluation requirements in the hole section. The well trajectory influences the relative weight distribution between drill collars and heavy weight drill pipe. The BHA components are automatically selected based on the hole size, the internal diameter of the preceding casings, and bending stress ratios are calculated for each component size transition. Final kick tolerances for each hole section are also calculated as part of the risk analysis.

[0045] The minimum flow rate for hole cleaning is calculated using Luo's² and Moore's³ criteria considering the wellbore geometry, BHA configuration, fluid density and rheology, rock density, and ROP. The bit nozzles total flow area (TFA) are sized to maximize the standpipe pressure within the liner operating pressure envelopes. Pump liner sizes are selected based on the flow requirements for hole cleaning and

corresponding circulating pressures. The Power Law rheology model is used to calculate the pressure drops through the circulating system, including the equivalent circulating density (ECD).

5 [0046] Referring to figure 4, a display showing 'Risk Assessment' is illustrated.

[0047] In figure 4, in the 'Automatic Well Planning Software System', drilling event 'risks' are quantified in a total of 54 risk categories of which the user can customize the risk thresholds. The risk categories are plotted as a function of depth and color coded to
10 aid a quick visual interpretation of potential trouble spots. Further risk assessment is achieved by grouping these categories in the following categories: 'gains', 'losses', 'stuck pipe', and 'mechanical problems'. The total risk log curve can be displayed along the trajectory to correlate drilling risks with geological markers. Additional risk analysis views display the "actual risk" as a portion of the "potential risk" for each design task.

15 [0048] In the 'Automatic Well Planning Software System', a detailed operational activity plan is automatically assembled from customizable templates. The duration for each activity is calculated based on the engineered results of the previous tasks and Non-Productive Time (NPT) can be included. The activity plan specifies a range (minimum,
20 average, and maximum) of time and cost for each activity and lists the operations sequentially as a function of depth and hole section. This information is graphically presented in the time vs depth and cost vs depth graphs.

[0049] Referring to figure 5, a display showing Monte Carlo time and cost distributions
25 is illustrated. In figure 5, the 'Automatic Well Planning Software System' uses Monte Carlo simulation to reconcile all of the range of time and cost data to produce probabilistic time and cost distributions.

[0050] Referring to figure 6, a display showing Probabilistic time and cost vs. depth is
30 illustrated. In figure 6, this probabilistic analysis, used by the 'Automatic Well Planning

Software System' of the present invention, allows quantifying the P10, P50 and P90 probabilities for time and cost.

[0051] Referring to figure 7, a display showing a summary montage is illustrated. In figure 7, a comprehensive summary report and a montage display, utilized by the 'Automatic Well Planning Software System' of the present invention, can be printed or plotted in large scale and are also available as a standard result output.

[0052] Using its expert system and logic, the 'Automatic Well Planning Software System' disclosed in this specification, in accordance with the present invention, automatically proposes sound technical solutions and provides a smooth path through the well planning workflow. Graphical interaction with the results of each task allows the user to efficiently fine-tune the results. In just minutes, asset teams, geoscientists, and drilling engineers can evaluate drilling projects and economics using probabilistic cost estimates based on solid engineering fundamentals instead of traditional, less rigorous estimation methods. The testing program combined with feedback received from other users of the program during the development of the software package made it possible to draw the following conclusions: (1) The 'Automatic Well Planning Software System' can be installed and used by inexperienced users with a minimum amount of training and by referencing the documentation provided, (2) The need for good earth property data enhances the link to geological and geomechanical models and encourages improved subsurface interpretation; it can also be used to quantify the value of acquiring additional information to reduce uncertainty, (3) With a minimum amount of input data, the 'Automatic Well Planning Software System' can create reasonable probabilistic time and cost estimates faithful to an engineered well design; based on the field test results, if the number of casing points and rig rates are accurate, the results will be within 20% of a fully engineered well design and AFE, (4) With additional customization and localization, predicted results compare to within 10% of a fully engineered well design AFE, (5) Once the 'Automatic Well Planning Software System' has been localized, the ability to quickly run new scenarios and assess the business impact and associated risks of

applying new technologies, procedures or approaches to well designs is readily possible, (6) The speed of the 'Automatic Well Planning Software System' allows quick iteration and refinement of well plans and creation of different 'what if' scenarios for sensitivity analysis, (7) The 'Automatic Well Planning Software System' provides consistent and transparent well cost estimates to a process that has historically been arbitrary, inconsistent, and opaque; streamlining the workflow and eliminating human bias provides drilling staff the confidence to delegate and empower non-drilling staff to do their own scoping estimates, (8) The 'Automatic Well Planning Software System' provides unique understanding of drilling risk and uncertainty enabling more realistic economic modeling and improved decision making, (9) The risk assessment accurately identifies the type and location of risk in the wellbore enabling drilling engineers to focus their detailed engineering efforts most effectively, (10) It was possible to integrate and automate the well construction planning workflow based on an earth model and produce technically sound usable results, (11) The project was able to extensively use COTS technology to accelerate development of the software, and (12) The well engineering workflow interdependencies were able to be mapped and managed by the software.

[0053] The following nomenclature was used in this specification:

RT = Real-Time, usually used in the context of real-time data (while drilling).
 G&G = Geological and Geophysical
 SEM = Shared Earth Model
 MEM = Mechanical Earth Model
 NPT = Non Productive Time, when operations are not planned, or due to operational difficulties, the progress of the well has be delayed, also often referred to as Trouble Time.
 NOT = Non Optimum Time, when operations take longer than they should for various reasons.
 WOB = Weight on bit
 ROP = Rate of penetration
 RPM = Revolutions per minute
 BHA = Bottom hole assembly
 SMR = Software Modification Request
 BOD = Basis of Design, document specifying the requirements for a well to be drilled.
 AFE = Authorization for Expenditure

References

5 (1) Booth, J., Bradford, I.D.R., Cook, J.M., Dowell, J.D., Ritchie, G., Tuddenham, I.: 'Meeting Future Drilling Planning and Decision Support Requirements: A New Drilling Simulator', IADC/SPE 67816 presented at the 2001 IADC/SPE Drilling Conference, Amsterdam, The Netherlands, 27 February – 1 March.

10 (2) Luo, Y., Bern, P.A. and Chambers, B.D.: 'Flow-Rate Predictions for Cleaning Deviated Wells', paper IADC/SPE 23884 presented at the 1992 IADC/SPE Drilling Conference, New Orleans, Louisiana, February 18-21.

(3) Moore and Chien theory is published in 'Applied Drilling Engineering', Bourgoyne, A.T., Jr, et al., SPE Textbook Series Vol2.

15 [0054] A functional specification associated with the overall 'Automatic Well Planning Software System' of the present invention (termed a 'use case') will be set forth in the following paragraphs. This functional specification relates to the overall 'Automatic Well Planning Software System'.

20 [0055] The following defines information that pertains to this particular 'use case'. Each piece of information is important in understanding the purpose behind the 'use Case'.

Goal In Context:	Describe the full workflow for the low level user
Scope:	N/A
Level:	Low Level
Pre-Condition:	Geological targets pre-defined
Success End Condition:	Probability based time estimate with cost and risk
Failed End Condition:	Failure in calculations due to assumptions or if distribution of results is too large
Primary Actor:	Well Engineer
Trigger Event:	N/A

[0056] Main Success Scenario -- This Scenario describes the steps that are taken from trigger event to goal completion when everything works without failure. It also describes
25 any required cleanup that is done after the goal has been reached. The steps are listed below:

1. User opens program, and system prompts user whether to open an old file or create a new one. User creates new model and system prompts user for well information (well name, field, country, coordinates). System prompts user to insert earth model. Window with different options appears and user selects data level. Secondary window appears where file is loaded or data inserted manually. System displays 3D view of earth model with key horizons, targets, anti-targets, markers, seismic, etc.
2. System prompts user for a well trajectory. The user either loads from a file or creates one in Caviar for Swordfish. System generates 3D view of trajectory in the earth model and 2D views, both plan and vertical section. User prompted to verify trajectory and modify if needed via direct interaction with 3D window.
3. The system will extract mechanical earth properties (PP, FG, WBS, lithology, density, strength, min/max horizontal stress, etc.) for every point along the trajectory and store it. These properties will either come from a populated mechanical earth model, from interpreted logs applied to this trajectory, or manually entered.
4. The system will prompt the user for the rig constraints. Rig specification options will be offered and the user will choose either the type of rig and basic configurations or insert data manually for a specific drilling unit.
5. The system will prompt the user to enter pore pressure data, if applicable, otherwise taken from the mechanical earth model previously inserted and a MW window will be generated using PP, FG, and WBS curves. The MW window will be displayed and allow interactive modification.
6. The system will automatically divide the well into hole/casing sections based on kick tolerance and trajectory sections and then propose a mud weight schedule. These will be displayed on the MW window and allow the user to interactively modify their values. The casing points can also be interactively modified on the 2D and 3D trajectory displays
7. The system will prompt the user for casing size constraints (tubing size, surface slot size, evaluation requirements), and based on the number of sections generate

the appropriate hole size – casing size combinations. The hole/casing circle chart will be used, again allowing for interaction from the user to modify the hole/casing size progression.

- 5 8. The system will successively calculate casing grades, weights/wall thickness and connections based on the sizes selected and the depths. User will be able to interact and define availability of types of casing.
9. The system will generate a basic cementing program, with simple slurry designs and corresponding volumes..
- 10 10. The system will display the wellbore schematic based on the calculations previously performed and this interface will be fully interactive, allowing the user to click and drag hole & casing sizes, top & bottom setting depths, and recalculating based on these selections. System will flag user if the selection is not feasible.
11. The system will generate the appropriate mud types, corresponding rheology, and composition based on the lithology, previous calculations, and the users selection.
- 15 12. The system will successively split the well sections into bit runs, and based on the rock properties will select drilling bits for each section with ROP and drilling parameters.
13. The system will generate a basic BHA configuration, based on the bit section runs, trajectory and rock properties.
- 20

Items 14, 15, and 16 represent one task: Hydraulics.

- 25 14. The system will run a hole cleaning calculation, based on trajectory, wellbore geometry, BHA composition and MW characteristics.
15. The system will do an initial hydraulics/ECD calculation using statistical ROP data. This data will be either selected or user defined by the system based on smart table lookup.

16. Using the data generated on the first hydraulics calculation, the system will perform an ROP simulation based on drilling bit characteristics and rock properties.
- 5 17. The system will run a successive hydraulics/ECD calculation using the ROP simulation data. System will flag user if parameters are not feasible.
18. The system will calculate the drilling parameters and display them on a multi display panel. This display will be exportable, portable, and printable.
- 10 19. The system will generate an activity planning sequence using default activity sequences for similar hole sections and end conditions. This sequence will be fully modifiable by the user, permitting modification in sequence order and duration of the event. This sequence will be in the same standard as the Well Operations or Drilling Reporting software and will be interchangeable with the Well Operations or Drilling Reporting software. The durations of activities will be populated from tables containing default “best practice” data or from historical data (DIMS, Snapper...).
- 15 20. The system will generate time vs. depth curve based on the activity planning details. The system will create a best, mean, and worst set of time curves using combinations of default and historical data. These curves will be exportable to other documents and printable.
- 20 21. The system will prompt the user to select probability points such as P10, P50, P90 and then run a Monte Carlo simulation to generate a probability distribution curve for the scenario highlighting the user selected reference points and corresponding values of time. The system will provide this as frequency data or cumulative probability curves. These curves will be again exportable and printable.
- 25 22. The system will generate a cost plan using default cost templates that are pre-configured by users and can be modified at this point. Many of the costs will reference durations of the entire well, hole sections, or specific activities to calculate the applied cost. The system will generate P10, P50, and P90 cost vs. depth curves.

23. The system will generate a summary of the well plan, in word format, along with the main display graphs. The user will select all that should be exported via a check box interface. The system will generate a large one-page summary of the whole process. This document will be as per a standard Well Operations Program
5 template.

[0057] Referring to figure 8, as can be seen on the left side of the displays illustrated in figures 2 through 6, the 'Automatic Well Planning Software System' of the present invention includes a plurality of tasks. Each of those tasks are illustrated in figure 8. In
10 figure 8, those plurality of tasks are divided into four groups: (1) Input task 10, where input data is provided, (2) Wellbore Geometry task 12 and Drilling Parameters task 14, where calculations are performed, and (3) a Results task 16, where a set of results are calculated and presented to a user. The Input task 10 includes the following sub-tasks: (1) scenario information, (2) trajectory, (3) Earth properties, (4) Rig selection, (5)
15 Resample Data. The Wellbore Geometry task 12 includes the following sub-tasks: (1) Wellbore stability, (2) Mud weights and casing points, (3) Wellbore sizes, (4) Casing design, (5) Cement design, (6) Wellbore geometry. The Drilling Parameters task 14 includes the following sub-tasks: (1) Drilling fluids, (2) Bit selection, (3) Drillstring design, (4) Hydraulics. The Results task 16 includes the following sub-tasks: (1) Risk
20 Assessment 16a, (2) Risk Matrix, (3) Time and cost data, (4) Time and cost chart, (5) Monte Carlo, (6) Monte Carlo graph, (7) Summary report, and (8) montage.

[0058] Recalling that the Results task 16 of figure 8 includes a 'Risk Assessment' sub-task 16a, the 'Risk Assessment' sub-task 16a will be discussed in detail in the following
25 paragraphs with reference to figures 9A, 9B, and 10.

Automatic Well Planning Software System – Risk Assessment sub-task 16a - Software

[0059] Identifying the risks associated with drilling a well is probably the most
5 subjective process in well planning today. This is based on a person recognizing part of a
technical well design that is out of place relative to the earth properties or mechanical
equipment to be used to drill the well. The identification of any risks is brought about by
integrating all of the well, earth, and equipment information in the mind of a person and
mentally sifting through all of the information, mapping the interdependencies, and based
10 solely on personal experience extracting which parts of the project pose what potential
risks to the overall success of that project. This is tremendously sensitive to human bias,
the individual's ability to remember and integrate all of the data in their mind, and the
individuals experience to enable them to recognize the conditions that trigger each
drilling risk. Most people are not equipped to do this and those that do are very
15 inconsistent unless strict process and checklists are followed. There are some drilling risk
software systems in existence today, but they all require the same human process to
identify and assess the likelihood of each individual risks and the consequences. They are
simply a computer system for manually recording the results of the risk identification
process.

20
[0060] The Risk Assessment sub-task 16a associated with the 'Automatic Well Planning
Software System' of the present invention is a system that will automatically assess risks
associated with the technical well design decisions in relation to the earth's geology and
geomechanical properties and in relation to the mechanical limitations of the equipment
25 specified or recommended for use.

[0061] Risks are calculated in four ways: (1) by 'Individual Risk Parameters', (2) by
'Risk Categories', (3) by 'Total Risk', and (4) the calculation of 'Qualitative Risk
Indices' for each.

[0062] Individual Risk Parameters are calculated along the measured depth of the well and color coded into high, medium, or low risk for display to the user. Each risk will identify to the user: an explanation of exactly what is the risk violation, and the value and the task in the workflow controlling the risk. These risks are calculated consistently and transparently allowing users to see and understand all of the known risks and how they are identified. These risks also tell the users which aspects of the well justify further engineering effort to investigate in more detail.

[0063] Group/category risks are calculated by incorporating all of the individual risks in specific combinations. Each individual risk is a member of one or more Risk Categories. Four principal Risk Categories are defined as follows: (1) Gains, (2) Losses, (3) Stuck, and (4) Mechanical; since these four Risk Categories are the most common and costly groups of troublesome events in drilling worldwide.

[0064] The Total Risk for a scenario is calculated based on the cumulative results of all of the group/category risks along both the risk and depth axes.

[0065] Risk indexing - Each individual risk parameter is used to produce an individual risk index which is a relative indicator of the likelihood that a particular risk will occur. This is purely qualitative, but allows for comparison of the relative likelihood of one risk to another – this is especially indicative when looked at from a percentage change. Each Risk Category is used to produce a category risk index also indicating the likelihood of occurrence and useful for identifying the most likely types of trouble events to expect. Finally, a single risk index is produced for the scenario that is specifically useful for comparing the relative risk of one scenario to another.

[0066] The ‘Automatic Well Planning Software System’ of the present invention is capable of delivering a comprehensive technical risk assessment, and it can do this automatically. Lacking an integrated model of the technical well design to relate design decisions to associated risks, the ‘Automatic Well Planning Software System’ can

attribute the risks to specific design decisions and it can direct users to the appropriate place to modify a design choice in efforts to modify the risk profile of the well.

[0067] Referring to figure 9A, a Computer System 18 is illustrated. The Computer

5 System 18 includes a Processor 18a connected to a system bus, a Recorder or Display Device 18b connected to the system bus, and a Memory or Program Storage Device 18c connected to the system bus. The Recorder or Display Device 18b is adapted to display 'Risk Assessment Output Data' 18b1. The Memory or Program Storage Device 18c is adapted to store an 'Automatic Well Planning Risk Assessment Software' 18c1. The

10 'Automatic Well Planning Risk Assessment Software' 18c1 is originally stored on another 'program storage device', such as a hard disk; however, the hard disk was inserted into the Computer System 18 and the 'Automatic Well Planning Risk Assessment Software' 18c1 was loaded from the hard disk into the Memory or Program Storage Device 18c of the Computer System 18 of figure 9A. In addition, a Storage

15 Medium 20 containing a plurality of 'Input Data' 20a is adapted to be connected to the system bus of the Computer System 18, the 'Input Data' 20a being accessible to the Processor 18a of the Computer System 18 when the Storage Medium 20 is connected to the system bus of the Computer System 18. In operation, the Processor 18a of the Computer System 18 will execute the Automatic Well Planning Risk Assessment

20 Software 18c1 stored in the Memory or Program Storage Device 18c of the Computer System 18 while, simultaneously, using the 'Input Data' 20a stored in the Storage Medium 20 during that execution. When the Processor 18a completes the execution of the Automatic Well Planning Risk Assessment Software 18c1 stored in the Memory or Program Storage Device 18c (while using the 'Input Data' 20a), the Recorder or Display

25 Device 18b will record or display the 'Risk Assessment Output Data' 18b1, as shown in figure 9A. For example the 'Risk Assessment Output Data' 18b1 can be displayed on a display screen of the Computer System 18, or the 'Risk Assessment Output Data' 18b1 can be recorded on a printout which is generated by the Computer System 18. The Computer System 18 of figure 9A may be a personal computer (PC). The Memory or

30 Program Storage Device 18c is a computer readable medium or a program storage device

which is readable by a machine, such as the processor 18a. The processor 18a may be, for example, a microprocessor, microcontroller, or a mainframe or workstation processor. The Memory or Program Storage Device 18c, which stores the 'Automatic Well Planning Risk Assessment Software' 18c1, may be, for example, a hard disk, ROM, CD-ROM,
5 DRAM, or other RAM, flash memory, magnetic storage, optical storage, registers, or other volatile and/or non-volatile memory.

[0068] Referring to figure 9B, a larger view of the Recorder or Display Device 18b of figure 9A is illustrated. In figure 9B, the 'Risk Assessment Output Data' 18b1 includes:

10 [0069] a plurality of Risk Categories, (2) a plurality of Subcategory Risks (each of which have been ranked as either a High Risk or a Medium Risk or a Low Risk), and (3) a plurality of Individual Risks (each of which have been ranked as either a High Risk or a Medium Risk or a Low Risk). The Recorder or Display Device 18b of figure 9B will display or record the 'Risk Assessment Output Data' 18b1 including the Risk Categories,
15 the Subcategory Risks, and the Individual Risks.

[0070] Referring to figure 10, a detailed construction of the 'Automatic Well Planning Risk Assessment Software' 18c1 of figure 9A is illustrated. In figure 10, the 'Automatic Well Planning Risk Assessment Software' 18c1 includes a first block which stores the
20 Input Data 20a, a second block 22 which stores a plurality of Risk Assessment Logical Expressions 22; a third block 24 which stores a plurality of Risk Assessment Algorithms 24, a fourth block 26 which stores a plurality of Risk Assessment Constants 26, and a fifth block 28 which stores a plurality of Risk Assessment Catalogs 28. The Risk Assessment Constants 26 include values which are used as input for the Risk Assessment
25 Algorithms 24 and the Risk Assessment Logical Expressions 22. The Risk Assessment Catalogs 28 include look-up values which are used as input by the Risk Assessment Algorithms 24 and the Risk Assessment Logical Expressions 22. The 'Input Data' 20a includes values which are used as input for the Risk Assessment Algorithms 24 and the Risk Assessment Logical Expressions 22. The 'Risk Assessment Output Data' 18b1
30 includes values which are computed by the Risk Assessment Algorithms 24 and which

result from the Risk Assessment Logical Expressions 22. In operation, referring to figures 9 and 10, the Processor 18a of the Computer System 18 of figure 9A executes the Automatic Well Planning Risk Assessment Software 18c1 by executing the Risk Assessment Logical Expressions 22 and the Risk Assessment Algorithms 24 of the Risk Assessment Software 18c1 while, simultaneously, using the 'Input Data' 20a, the Risk Assessment Constants 26, and the values stored in the Risk Assessment Catalogs 28 as 'input data' for the Risk Assessment Logical Expressions 22 and the Risk Assessment Algorithms 24 during that execution. When that execution by the Processor 18a of the Risk Assessment Logical Expressions 22 and the Risk Assessment Algorithms 24 (while using the 'Input Data' 20a, Constants 26, and Catalogs 28) is completed, the 'Risk Assessment Output Data' 18b1 will be generated as a 'result'. That 'Risk Assessment Output Data' 18b1 is recorded or displayed on the Recorder or Display Device 18b of the Computer System 18 of figure 9A. In addition, that 'Risk Assessment Output Data' 18b1 can be manually input, by an operator, to the Risk Assessment Logical Expressions block 22 and the Risk Assessment Algorithms block 24 via a 'Manual Input' block 30 shown in figure 10.

Input Data 20a

[0071] The following paragraphs will set forth the 'Input Data' 20a which is used by the 'Risk Assessment Logical Expressions' 22 and the 'Risk Assessment Algorithms' 24. Values of the Input Data 20a that are used as input for the Risk Assessment Algorithms 24 and the Risk Assessment Logical Expressions 22 are as follows:

- (1) Casing Point Depth
- (2) Measured Depth
- (3) True Vertical Depth
- (4) Mud Weight
- (5) Measured Depth
- (6) ROP
- (7) Pore Pressure
- (8) Static Temperature
- (9) Pump Rate

	(10) Dog Leg Severity
	(11) ECD
	(12) Inclination
5	(13) Hole Size
	(14) Casing Size
	(15) Easting-westing
	(16) Northing-Southing
	(17) Water Depth
	(18) Maximum Water Depth
10	(19) Maximum well Depth
	(20) Kick Tolerance
	(21) Drill Collar 1 Weight
	(22) Drill Collar 2Weight
	(23) Drill Pipe Weight
15	(24) Heavy Weight Weight
	(25) Drill Pipe Tensile Rating
	(26) Upper Wellbore Stability Limit
	(27) Lower Wellbore Stability Limit
	(28) Unconfined Compressive Strength
20	(29) Bit Size
	(30) Mechanical drilling energy (UCS integrated over distance drilled by the bit)
	(31) Ratio of footage drilled compared to statistical footage
	(32) Cumulative UCS
	(33) Cumulative Excess UCS
25	(34) Cumulative UCS Ratio
	(35) Average UCS of rock in section
	(36) Bit Average UCS of rock in section
	(37) Statistical Bit Hours
	(38) Statistical Drilled Footage for the bit
30	(39) RPM
	(40) On Bottom Hours
	(41) Calculated Total Bit Revolutions
	(42) Time to Trip
	(43) Critical Flow Rate
35	(44) Maximum Flow Rate in hole section
	(45) Minimum Flow Rate in hole section
	(46) Flow Rate
	(47) Total Nozzle Flow Area of bit
	(48) Top Of Cement
40	(49) Top of Tail slurry
	(50) Length of Lead slurry
	(51) Length of Tail slurry
	(52) Cement Density Of Lead
	(53) Cement Density Of Tail slurry
45	(54) Casing Weight per foot

	(55) Casing Burst Pressure
	(56) Casing Collapse Pressure
	(57) Casing Type Name
	(58) Hydrostatic Pressure of Cement column
5	(59) Start Depth
	(60) End Depth
	(61) Conductor
	(62) Hole Section Begin Depth
	(63) Openhole Or Cased hole completion
10	(64) Casing Internal Diameter
	(65) Casing Outer Diameter
	(66) Mud Type
	(67) Pore Pressure without Safety Margin
	(68) Tubular Burst Design Factor
15	(69) Casing Collapse Pressure Design Factor
	(70) Tubular Tension Design Factor
	(71) Derrick Load Rating
	(72) Drawworks Rating
	(73) Motion Compensator Rating
20	(74) Tubular Tension rating
	(75) Statistical Bit ROP
	(76) Statistical Bit RPM
	(77) Well Type
	(78) Maximum Pressure
25	(79) Maximum Liner Pressure Rating
	(80) Circulating Pressure
	(81) Maximum UCS of bit
	(82) Air Gap
	(83) Casing Point Depth
30	(84) Presence of H2S
	(85) Presence of CO2
	(86) Offshore Well
	(87) Flow Rate Maximum Limit

35 Risk Assessment Constants 26

[0072] The following paragraphs will set forth the 'Risk Assessment Constants' 26 which are used by the 'Risk Assessment Logical Expressions' 22 and the 'Risk Assessment Algorithms' 24. Values of the Constants 26 that are used as input data for Risk Assessment Algorithms 24 and the Risk Assessment Logical Expressions 22 are as follows:

- 5
- (1) Maximum Mud Weight Overbalance to Pore Pressure
 - (2) Minimum Required Collapse Design Factor
 - (3) Minimum Required Tension Design Factor
 - (4) Minimum Required Burst Design Factor
 - (5) Rock density
 - (6) Seawater density

Risk Assessment Catalogs 28

10

[0073] The following paragraphs will set forth the 'Risk Assessment Catalogs' 28 which are used by the 'Risk Assessment Logical Expressions' 22 and the 'Risk Assessment Algorithms' 24. Values of the Catalogs 28 that are used as input data for Risk Assessment Algorithms 24 and the Risk Assessment Logical Expressions 22 include the following:

15

- 20
- (1) Risk Matrix Catalog
 - (2) Risk Calculation Catalog
 - (3) Drillstring component catalog
 - (4) Drill Bit Catalog
 - (5) Clearance Factor Catalog
 - (6) Drill Collar Catalog
 - (7) Drill Pipes Catalog
 - (8) Minimum and maximum flow rate catalog
 - 25 (9) Pump catalog
 - (10) Rig Catalog
 - (11) Constants and variables Settings catalog
 - (12) Tubular Catalog

Risk Assessment Output Data 18b1

30

[0074] The following paragraphs will set forth the 'Risk Assessment Output Data' 18b1 which are generated by the 'Risk Assessment Algorithms' 24. The 'Risk Assessment Output Data' 18b1, which is generated by the 'Risk Assessment Algorithms' 24, includes the following types of output data: (1) Risk Categories, (2) Subcategory Risks, and (3) Individual Risks. The 'Risk Categories', 'Subcategory Risks', and 'Individual Risks' included within the 'Risk Assessment Output Data' 18b1 comprise the following:

35

The following 'Risk Categories' are calculated:

- | | |
|----|-----------------------------------------|
| 5 | (1) Individual Risk |
| | (2) Average Individual Risk |
| | (3) Subcategory Risk |
| | (4) Average Subcategory Risk |
| | (5) Total risk |
| | (6) Average total risk |
| 10 | (7) Potential risk for each design task |
| | (8) Actual risk for each design task |

The following 'Subcategory Risks' are calculated

- | | |
|----|----------------------|
| 15 | (1) Gains risks |
| | (2) Losses risks |
| | (3) Stuck Pipe risks |
| | (4) Mechanical risks |

20 The following 'Individual Risks' are calculated

- | | |
|----|---------------------------------|
| | (1) H2S and CO2, |
| | (2) Hydrates, |
| | (3) Well water depth, |
| 25 | (4) Tortuosity, |
| | (5) Dogleg severity, |
| | (6) Directional Drilling Index, |
| | (7) Inclination, |
| | (8) Horizontal displacement, |
| 30 | (9) Casing Wear, |
| | (10) High pore pressure, |
| | (11) Low pore pressure, |
| | (12) Hard rock, |
| | (13) Soft Rock, |
| 35 | (14) High temperature, |
| | (15) Water-depth to rig rating, |
| | (16) Well depth to rig rating, |
| | (17) mud weight to kick, |
| | (18) mud weight to losses, |
| 40 | (19) mud weight to fracture, |
| | (20) mud weight window, |
| | (21) Wellbore stability window, |
| | (22) wellbore stability, |
| | (23) Hole section length, |

- 5 (24) Casing design factor,
- (25) Hole to casing clearance,
- (26) casing to casing clearance,
- (27) casing to bit clearance,
- (28) casing linear weight,
- (29) Casing maximum overpull,
- (30) Low top of cement,
- (31) Cement to kick,
- (32) cement to losses,
- 10 (33) cement to fracture,
- (34) Bit excess work,
- (35) Bit work,
- (36) Bit footage,
- (37) bit hours,
- 15 (38) Bit revolutions,
- (39) Bit ROP,
- (40) Drillstring maximum overpull,
- (41) Bit compressive strength,
- (42) Kick tolerance,
- 20 (43) Critical flow rate,
- (44) Maximum flow rate,
- (45) Small nozzle area,
- (46) Standpipe pressure,
- (47) ECD to fracture,
- 25 (48) ECD to losses,
- (49) Subsea BOP,
- (50) Large Hole,
- (51) Small Hole,
- (52) Number of casing strings,
- 30 (53) Drillstring parting,
- (54) Cuttings.

Risk Assessment Logical Expressions 22

- 35 [0075] The following paragraphs will set forth the ‘Risk Assessment Logical Expressions’ 22. The ‘Risk Assessment Logical Expressions’ 22 will: (1) receive the ‘Input Data 20a’ including a ‘plurality of Input Data calculation results’ that has been generated by the ‘Input Data 20a’; (2) determine whether each of the ‘plurality of Input Data calculation results’ represent a high risk, a medium risk, or a low risk; and (3)
- 40 generate a ‘plurality of Risk Values’ (also known as a ‘plurality of Individual Risks), in

response thereto, each of the plurality of Risk Values/plurality of Individual Risks representing a 'an Input Data calculation result' that has been 'ranked' as either a 'high risk', a 'medium risk', or a 'low risk'.

- 5 [0076] The Risk Assessment Logical Expressions 22 include the following:

Task: Scenario

Description: H2S and CO2 present for scenario indicated by user (per well)

Short Name: H2S_CO2

10 Data Name: H2S

Calculation: H2S and CO2 check boxes checked yes

Calculation Name: CalculateH2S_CO2

High: Both selected

Medium: Either one selected

15 Low: Neither selected

Unit: unitless

Task: Scenario

Description: Hydrate development (per well)

20 Short Name: Hydrates

Data Name: Water Depth

Calculation: = Water Depth

Calculation Name: CalculateHydrates

High: ≥ 3000

25 Medium: ≥ 2000

Low: < 2000

Unit: ft

Task: Scenario

30 Description: Hydrate development (per well)

Short Name: Well_WD

Data Name: Water Depth

Calculation: = WaterDepth

Calculation Name: CalculateHydrates

35 High: ≥ 5000

Medium: ≥ 1000

Low: < 1000

Unit: ft

40 Task: Trajectory

Description: Dogleg severity (per depth)

Short Name: DLS

- Data Name: Dog Leg Severity
 Calculation: NA
 Calculation Name: CalculateRisk
 High: ≥ 6
 5 Medium: ≥ 4
 Low: < 4
 Unit: deg/100ft
- Task: Trajectory
 10 Description: Tortuosity (per depth)
 Short Name: TORT
 Data Name: Dog Leg Severity
 Calculation: Summation of DLS
 Calculation Name: CalculateTort
 15 High: ≥ 90
 Medium: ≥ 60
 Low: < 60
 Unit: deg
- 20 Task: Trajectory
 Description: Inclination (per depth)
 Short Name: INC
 Data Name: Inclination
 Calculation: NA
 25 Calculation Name: CalculateRisk
 High: ≥ 65
 Medium: ≥ 40
 Low: < 40
 Unit: deg
- 30 Task: Trajectory
 Description: Well inclinations with difficult cuttings transport conditions (per depth)
 Short Name: Cutting
 Data Name: Inclination
 35 Calculation: NA
 Calculation Name: CalculateCutting
 High: ≥ 45
 Medium: > 65
 Low: < 45
 40 Unit: deg
- Task: Trajectory
 Description: Horizontal to vertical ratio (per depth)
 Short Name: Hor_Dis
 45 Data Name: Inclination

- Calculation: = Horizontal Displacement / True Vertical Depth
 Calculation Name: CalculateHor Disp
 High: ≥ 1.0
 Medium: ≥ 0.5
 5 Low: < 0.5
 Unit: Ratio
- Task: Trajectory
 Description: Directional Drillability Index (per depth) Fake Threshold
 10 Short Name: DDI
 Data Name: Inclination
 Calculation: = Calculate DDI using Resample data
 Calculation Name: CalculateDDI
 High: > 6.8
 15 Medium: ≥ 6.0
 Low: < 6.0
 Unit: unitless
- Task: EarthModel
 20 Description: High or supernormal Pore Pressure (per depth)
 Short Name: PP_High
 Data Name: Pore Pressure without Safety Margin
 Calculation: = PP
 Calculation Name: CalculateRisk
 25 High: ≥ 16
 Medium: ≥ 12
 Low: < 12
 Unit: ppg
- 30 Task: EarthModel
 Description: Depleted or subnormal Pore Pressure (per depth)
 Short Name: PP_Low
 Data Name: Pore Pressure without Safety Margin
 Calculation: = Pore Pressure without Safety Margin
 35 Calculation Name: CalculateRisk
 High: ≤ 8.33
 Medium: ≤ 8.65
 Low: > 8.65
 Unit: ppg
- 40 Task: EarthModel
 Description: Superhard rock (per depth)
 Short Name: RockHard
 Data Name: Unconfined Compressive Strength
 45 Calculation: = Unconfined Compressive Strength

Calculation Name: CalculateRisk
 High: ≥ 25
 Medium: ≥ 16
 Low: < 16
 5 Unit: kpsi

Task: EarthModel
 Description: Gumbo (per depth)
 Short Name: RockSoft
 10 Data Name: Unconfined Compressive Strength
 Calculation: = Unconfined Compressive Strength
 Calculation Name: CalculateRisk
 High: ≤ 2
 Medium: ≤ 4
 15 Low: > 4
 Unit: kpsi

Task: EarthModel
 Description: High Geothermal Temperature (per depth)
 20 Short Name: TempHigh
 Data Name: StaticTemperature
 Calculation: = Temp
 Calculation Name: CalculateRisk
 High: ≥ 280
 25 Medium: ≥ 220
 Low: < 220
 Unit: degF

Task: RigConstraint
 30 Description: Water depth as a ratio to the maximum water depth rating of the rig (per depth)
 Short Name: Rig_WD
 Data Name:
 Calculation: = WD , Rig WD rating
 35 Calculation Name: CalculateRig_WD
 High: ≥ 0.75
 Medium: ≥ 0.5
 Low: < 0.5
 Unit: Ratio
 40

Task: RigConstraint
 Description: Total measured depth as a ratio to the maximum depth rating of the rig (per depth)
 Short Name: Rig_MD
 45 Data Name:

Calculation: = MD /Rig MD rating
Calculation Name: CalculateRig_MD
High: >= 0.75
Medium: >= 0.5
5 Low: < 0.5
Unit: Ratio

Task: RigConstraint
"Description: Subsea BOP or wellhead (per well), not quite sure how to compute it"
10 Short Name: SS_BOP
Data Name: Water Depth
Calculation: =
Calculation Name: CalculateHydrates
High: >= 3000
15 Medium: >= 1000
Low: < 1000
Unit: ft

Task: MudWindow
20 Description: Kick potential where Mud Weight is too low relative to Pore Pressure (per depth)
Short Name: MW_Kick
Data Name:
Calculation: = Mud Weight – Pore Pressure
25 Calculation Name: CalculateMW_Kick
High: <= 0.3
Medium: <= 0.5
Low: > 0.5
Unit: ppg

30 Task: MudWindow
Description: Loss potential where Hydrostatic Pressure is too high relative to Pore Pressure (per depth)
Short Name: MW_Loss
35 Data Name:
Calculation: = Hydrostatic Pressure – Pore Pressure
Calculation Name: CalculateMW_Loss
"PreCondition: =Mud Type (HP-WBM, ND-WBM, D-WBM)"
High: >= 2500
40 Medium: >= 2000
Low: < 2000
Unit: psi

Task: MudWindow

Description: Loss potential where Hydrostatic Pressure is too high relative to Pore Pressure (per depth)

Short Name: MW_Loss

Data Name:

5 Calculation: = Hydrostatic Pressure – Pore Pressure

Calculation Method: CalculateMW_Loss

"PreCondition: =Mud Type (OBM, MOBM, SOBM)"

High: ≥ 2000

Medium: ≥ 1500

10 Low: < 1500

Unit: psi

Task: MudWindow

15 Description: Loss potential where Mud Weight is too high relative to Fracture Gradient (per depth)

Short Name: MW_Frac

Data Name:

Calculation: = Upper Bound – Mud Weight

Calculation Method: CalculateMW_Frac

20 High: ≤ 0.2

Medium: ≤ 0.5

Low: > 0.5

Unit: ppg

25 Task: MudWindow

Description: Narrow mud weight window (per depth)

Short Name: MWW

Data Name:

Calculation: = Upper Wellbore Stability Limit – Pore Pressure without Safety Margin

30 Calculation Method: CalculateMWW

High: ≤ 0.5

Medium: ≤ 1.0

Low: > 1.0

Unit: ppg

35

Task: MudWindow

Description: Narrow wellbore stability window (per depth)

Short Name: WBSW

Data Name:

40 Calculation: = Upper Bound – Lower Bound

Calculation Method: CalculateWBSW

"PreCondition: =Mud Type (OBM, MOBM, SOBM)"

High: ≤ 0.3

Medium: ≤ 0.6

45 Low: > 0.6

Unit: ppg

Task: MudWindow

Description: Narrow wellbore stability window (per depth)

5 Short Name: WBSW

Data Name:

Calculation: = Upper Bound – Lower Bound

Calculation Method: CalculateWBSW

"PreCondition: =Mud Type (HP-WBM, ND-WBM, D-WBM)"

10 High: ≤ 0.4

Medium: ≤ 0.8

Low: > 0.8

Unit: ppg

15 Task: MudWindow

Description: Wellbore Stability (per depth)

Short Name: WBS

Data Name: Pore Pressure without Safety Margin

Calculation: = Pore Pressure without Safety Margin

20 Calculation Method: CalculateWBS

High: $LB \geq MW \geq PP$

Medium: $MW \geq LB \geq PP$

Low: $MW \geq PP \geq LB$

Unit: unitless

25

Task: MudWindow

Description: Hole section length (per hole section)

Short Name: HSLength

Data Name:

30 Calculation: = HoleEnd - HoleStart

Calculation Method: CalculateHSLength

High: ≥ 8000

Medium: ≥ 7001

Low: < 7001

35 Unit: ft

Task: MudWindow

Description: Dogleg severity at Casing points for casing wear (per hole section)

Short Name: Csg_Wear

40 Data Name: Dog Leg Severity

Calculation: = Hole diameter

Calculation Method: CalculateCsg_Wear

High: ≥ 4

Medium: ≥ 3

45 Low: < 3

Unit: deg/100ft

Task: MudWindow

Description: Number of Casing strings (per hole section)

5 Short Name: Csg_Count

Data Name: Casing Point Depth

Calculation: = Number of Casing strings

Calculation Method: CalculateCsg_Count

High: ≥ 6

10 Medium: ≥ 4

Low: < 4

Unit: unitless

Task: WellboreSizes

15 Description: Large Hole size (per hole section)

Short Name: Hole_Big

Data Name: Hole Size

Calculation: = Hole diameter

Calculation Method: CalculateHoleSectionRisk

20 High: ≥ 24

Medium: ≥ 18.625

Low: < 18.625

Unit: in

25 Task: WellboreSizes

Description: Small Hole size (per hole section)

Short Name: Hole_Sm

Data Name: Hole Size

Calculation: = Hole diameter

30 Calculation Method: CalculateHole_Sm

PreCondition: Onshore

High: ≤ 4.75

Medium: ≤ 6.5

Low: > 6.5

35 Unit: in

Task: WellboreSizes

Description: Small Hole size (per hole section)

Short Name: Hole_Sm

40 Data Name: Hole Size

Calculation: = Hole diameter

Calculation Method: CalculateHole_Sm

PreCondition: Offshore

High: ≤ 6.5

45 Medium: ≤ 7.875

Low: > 7.875

Unit: in

Task: TubularDesign

5 "Description: Casing Design Factors for Burst, Collapse, & Tension (per hole section),
DF_{b,c,t} ≤ 1.0 for High, DF_{b,c,t} ≤ 1.1 for Medium, DF_{b,c,t} > 1.1 for Low"

Short Name: Csg_DF

Data Name:

Calculation: = DF/Design Factor

10 Calculation Method: CalculateCsg_DF

High: ≤ 1.0

Medium: ≤ 1.1

Low: > 1.1

Unit: unitless

15

Task: TubularDesign

Description: Casing string weight relative to rig lifting capabilities (per casing string)

Short Name: Csg_Wt

Data Name:

20 Calculation: = CasingWeight/RigMinRating

Calculation Method: CalculateCsg_Wt

High: ≥ 0.95

Medium: < 0.95

Low: < 0.8

25 Unit: Ratio

Task: TubularDesign

Description: Casing string allowable Margin of Overpull (per casing string)

Short Name: Csg_MOP

30 Data Name:

Calculation: = Tubular Tension rating-CasingWeight

Calculation Method: CalculateCsg_MOP

High: ≤ 50

Medium: ≤ 100

35 Low: > 100

Unit: klbs

Task: WellboreSizes

Description: Clearance between hole size and casing max OD (per hole section)

40 Short Name: Hole_Csg

Data Name:

Calculation: = Area of hole size , Area of casing size (max OD)

Calculation Method: CalculateHole_Csg

High: ≤ 1.1

45 Medium: ≤ 1.25

Low: > 1.25

Unit: Ratio

Task: WellboreSizes

5 Description:

Short Name: Csg_Csg

Data Name:

Calculation: = CainsgID/NextMaxCasingSize

Calculation Method: CalculateCsg_Csg

10 High: <= 1.05

Medium: <= 1.1

Low: > 1.1

Unit: Ratio

15 Task: WellboreSizes

Description: Clearance between casing inside diameter and subsequent bit size (per bit run)

Short Name: Csg_Bit

Data Name:

20 Calculation: = CainsgID/NextBit Size

Calculation Method: CalculateCsg_Bit

High: <= 1.05

Medium: <= 1.1

Low: > 1.1

25 Unit: Ratio

Task: CementDesign

Description: Cement height relative to design guidelines for each string type (per hole section)

30 Short Name: TOC_Low

Data Name:

Calculation: = CasingBottomDepth - TopDepthOfCement

Calculation Method: CalculateTOC_Low

High: <= 0.75

35 Medium: <= 1.0

Low: > 1.0

Unit: Ratio

Task: CementDesign

40 Description: Kick potential where Hydrostatic Pressure is too low relative to Pore Pressure (per depth)

Short Name: Cmt_Kick

Data Name:

Calculation: = (Cementing Hydrostatic Pressure – Pore Pressure)/TVD

45 Calculation Method: CalculateCmt_Kick

High: ≤ 0.3
Medium: ≤ 0.5
Low: > 0.5
Unit: ppg

5

Task: CementDesign
Description: Loss potential where Hydrostatic Pressure is too high relative to Pore Pressure (per depth)
Short Name: Cmt_Loss

10

Data Name:
Calculation: = Cementing Hydrostatic Pressure – Pore Pressure
Calculation Method: CalculateCmt_Loss
High: ≥ 2500
Medium: ≥ 2000

15

Low: < 2000
Unit: psi

Task: CementDesign
Description: Loss potential where Hydrostatic Pressure is too high relative to Fracture Gradient (per depth)
Short Name: Cmt_Frac

20

Data Name:
Calculation: = (UpperBound - Cementing Hydrostatic Pressure)/TVD
Calculation Method: CalculateCmt_Frac

25

High: ≤ 0.2
Medium: ≤ 0.5
Low: > 0.5
Unit: ppg

30

Task: BitsSelection
Description: Excess bit work as a ratio to the Cumulative Mechanical drilling energy (UCS integrated over distance drilled by the bit)
Short Name: Bit_WkXS

35

Data Name: CumExcessCumulative UCSRatio
Calculation: = CumExcess/Cumulative UCS
Calculation Method: CalculateBitSectionRisk
High: ≥ 0.2
Medium: ≥ 0.1
Low: < 0.1

40

Unit: Ratio

Task: BitsSelection
Description: Cumulative bit work as a ratio to the bit catalog average Mechanical drilling energy (UCS integrated over distance drilled by the bit)

45

Short Name: Bit_Wk

Data Name:

Calculation: = Cumulative UCS/ Mechanical drilling energy (UCS integrated over distance drilled by the bit)

Calculation Method: CalculateBit_Wk

5 High: ≥ 1.5

Medium: ≥ 1.25

Low: < 1.25

Unit: Ratio

10 Task: BitsSelection

Description: Cumulative bit footage as a ratio to the bit catalog average footage (drilled length) (per depth)

Short Name: Bit_Ftg

Data Name: Ratio of footage drilled compared to statistical footage

15 Calculation: = Ratio of footage drilled compared to statistical footage

Calculation Method: CalculateBitSectionRisk

High: ≥ 2

Medium: ≥ 1.5

Low: < 1.5

20 Unit: Ratio

Task: BitsSelection

Description: Cumulative bit hours as a ratio to the bit catalog average hours (on bottom rotating time) (per depth)

25 Short Name: Bit_Hrs

Data Name: Bit_Ftg

Calculation: = On Bottom Hours/Statistical Bit Hours

Calculation Method: CalculateBit_Hrs

High: ≥ 2

30 Medium: ≥ 1.5

Low: < 1.5

Unit: Ratio

Task: BitsSelection

35 Description: Cumulative bit Krevs as a ratio to the bit catalog average Krevs (RPM*hours) (per depth)

Short Name: Bit_Krev

Data Name:

Calculation: = Cumulative Krevs , Bit average Krevs

40 Calculation Method: CalculateBit_Krev

High: ≥ 2

Medium: ≥ 1.5

Low: < 1.5

Unit: Ratio

45

Task: BitsSelection

Description: Bit ROP as a ratio to the bit catalog average ROP (per bit run)

Short Name: Bit_ROP

Data Name:

5 Calculation: = ROP/Statistical Bit ROP

Calculation Method: CalculateBit_ROP

High: ≥ 1.5

Medium: ≥ 1.25

Low: < 1.25

10 Unit: Ratio

Task: BitsSelection

Description: UCS relative to Bit UCS and Max Bit UCS (per depth)

Short Name: Bit_UCS

15 Data Name:

Calculation: = UCS

Calculation Method: CalculateBit_UCS

High: $UCS \geq \text{Max Bit UCS} \geq \text{Bit UCS}$

Medium: $\text{Max Bit UCS} \geq UCS \geq \text{Bit UCS}$

20 Low: $\text{Max Bit UCS} \geq \text{Bit UCS} \geq UCS$

Unit: Ratio

Task: DrillstringDesign

Description: Drillstring allowable Margin of Overpull (per bit run)

25 Short Name: DS_MOP

Data Name:

Calculation: = MOP

Calculation Method: CalculateDS_MOP

High: ≤ 50

30 Medium: ≤ 100

Low: > 100

Unit: klbs

Task: DrillstringDesign

35 "Description: Potential parting of the drillstrings where required tension approaches mechanical tension limits of drill pipe, heavy weight, drill pipe, drill collars, or connections (per bit run) "

Short Name: DS_Part

Data Name:

40 Calculation: = Required Tension (including MOP)/Tension limit of drilling component (DP)

Calculation Method: CalculateDS_Part

High: ≥ 0.9

Medium: ≥ 0.8

45 Low: > 0.8

Unit: ratio

Task: DrillstringDesign

Description: Kick Tolerance (per hole section)

5 Short Name: Kick_Tol

Data Name: Bit_UCS

"Calculation: NA (already calculated), Exploration/Development"

Calculation Method: CalculateKick_Tol

PreCondition: Exporation

10 High: ≤ 50

Medium: ≤ 100

Low: > 100

Unit: bbl

15 Task: DrillstringDesign

Description: Kick Tolerance (per hole section)

Short Name: Kick_Tol

Data Name: Bit_UCS

"Calculation: NA (already calculated), Exploration/Development"

20 Calculation Method: CalculateKick_Tol

PreCondition: Development

High: ≤ 25

Medium: ≤ 50

Low: > 50

25 Unit: bbl

Task: Hydraulics

Description: Flow rate for hole cleaning (per depth)

Short Name: Q_Crit

30 "Data Name: Flow Rate, Critical Flow Rate"

Calculation: = Flow Rate/Critical Flow Rate

Calculation Method: CalculateQ_Crit

High: ≤ 1.0

Medium: ≤ 1.1

35 Low: > 1.1

Unit: Ratio

Task: Hydraulics

Description: Flow rate relative to pump capabilities(per depth)

40 Short Name: Q_Max

Data Name: Bit_UCS

Calculation: = Q/Q_{max}

Calculation Method: CalculateQ_Max

High: ≥ 1.0

45 Medium: ≥ 0.9

Low: < 0.9

Unit: Ratio

Task: Hydraulics

5 "Description: TFA size relative to minimum TFA (per bit run), 0.2301 = 3 of 10/32 inch,
0.3313 = 3 of 12/32inch"

Short Name: TFA_Low

Data Name: Bit_UCS

Calculation: TFA

10 Calculation Method: CalculateTFA_Low

High: <= 0.2301

Medium: <= 0.3313

Low: > 0.3313

Unit: inch

15

Task: Hydraulics

Description: Circulating pressure relative to rig and pump maximum pressure (per depth)

Short Name: P_Max

Data Name: Bit_UCS

20 Calculation: P_Max

Calculation Method: CalculateP_Max

High: >= 1.0

Medium: >= 0.9

Low: < 0.9

25 Unit: Ratio

Task: Hydraulics

Description: Loss potential where ECD is too high relative to Fracture Gradient (per depth)

30 Short Name: ECD_Frac

Data Name: Bit_UCS

Calculation: UpperBound-ECD

Calculation Method: CalculateECD_Frac

High: <= 0.0

35 Medium: <= 0.2

Low: > 0.2

Unit: ppg

Task: Hydraulics

40 Description: Loss potential where ECD is too high relative to Pore Pressure (per depth)

Short Name: ECD_Loss

Data Name: Bit_UCS

Calculation: = ECD – Pore Pressure

Calculation Method: CalculateECD_Loss

45 "PreCondition: Mud Type (HP-WBM, ND-WBM, D-WBM)"

High: ≥ 2500
Medium: ≥ 2000
Low: < 2000
Unit: psi

5

Task: Hydraulics

Description: Loss potential where ECD is too high relative to Pore Pressure (per depth)

Short Name: ECD_Loss

Data Name: Bit_UCS

10 Calculation: = ECD – Pore Pressure

Calculation Method: CalculateECD_Loss

"PreCondition: Mud Type (OBM, MOBM, SOBM)"

High: ≥ 2000

Medium: ≥ 1500

15 Low: < 1500

Unit: psi

Risk Assessment Algorithms 24

- 20 [0077] Recall that the 'Risk Assessment Logical Expressions' 22 will: (1) receive the 'Input Data 20a' including a 'plurality of Input Data calculation results' that has been generated by the 'Input Data 20a'; (2) determine whether each of the 'plurality of Input Data calculation results' represent a high risk, a medium risk, or a low risk; and (3) generate a plurality of Risk Values/plurality of Individual Risks in response thereto,
- 25 where each of the plurality of Risk Values/plurality of Individual Risks represents a 'an Input Data calculation result' that has been 'ranked' as either a 'high risk', a 'medium risk', or a 'low risk'. For example, recall the following task:

Task: Hydraulics

30 Description: Loss potential where ECD is too high relative to Pore Pressure (per depth)

Short Name: ECD_Loss

Data Name: Bit_UCS

Calculation: = ECD – Pore Pressure

Calculation Method: CalculateECD_Loss

35 "PreCondition: Mud Type (OBM, MOBM, SOBM)"

High: ≥ 2000

Medium: ≥ 1500

Low: < 1500

Unit: psi

[0078] When the Calculation 'ECD- Pore Pressure' associated with the above referenced Hydraulics task is ≥ 2000 , a 'high' rank is assigned to that calculation; but if the Calculation 'ECD - Pore Pressure' is ≥ 1500 , a 'medium' rank is assigned to that calculation, but if the Calculation 'ECD – Pore Pressure' is < 1500 , a 'low' rank is assigned to that calculation.

[0079] Therefore, the 'Risk Assessment Logical Expressions' 22 will rank each of the 'Input Data calculation results' as either a 'high risk' or a 'medium risk' or a 'low risk' thereby generating a 'plurality of ranked Risk Values', also known as a 'plurality of ranked Individual Risks'. In response to the 'plurality of ranked Individual Risks' received from the Logical Expressions 22, the 'Risk Assessment Logical Algorithms' 24 will then assign a 'value' and a 'color' to each of the plurality of ranked Individual Risks received from the Logical Expressions 22, where the 'value' and the 'color' depends upon the particular ranking (i.e., the 'high risk' rank, or the 'medium risk' rank, or the 'low risk' rank) that is associated with each of the plurality of ranked Individual Risks. The 'value' and the 'color' is assigned, by the 'Risk Assessment Algorithms' 24, to each of the plurality of Individual Risks received from the Logical Expressions 22 in the following manner:

Risk Calculation #1 - Individual Risk Calculation:

[0080] Referring to the 'Risk Assessment Output Data' 18b1 set forth above, there are fifty-four (54) 'Individual Risks' currently specified. For an 'Individual Risk':

a High risk = 90,
a Medium risk = 70, and
a Low risk = 10

High risk color code = Red
Medium risk color code = Yellow
Low risk color code = Green

[0081] If the 'Risk Assessment Logical Expressions' 22 assign a 'high risk' rank to a particular 'Input Data calculation result', the 'Risk Assessment Algorithms' 24 will then assign a value '90' to that 'Input Data calculation result' and a color 'red' to that 'Input Data calculation result'.

5

[0082] If the 'Risk Assessment Logical Expressions' 22 assign a 'medium risk' rank to a particular 'Input Data calculation result', the 'Risk Assessment Algorithms' 24 will then assign a value '70' to that 'Input Data calculation result' and a color 'yellow' to that 'Input Data calculation result'.

10

[0083] If the 'Risk Assessment Logical Expressions' 22 assign a 'low risk' rank to a particular 'Input Data calculation result', the 'Risk Assessment Algorithms' 24 will then assign a value '10' to that 'Input Data calculation result' and a color 'green' to that 'Input Data calculation result'.

15

[0084] Therefore, in response to the 'Ranked Individual Risks' from the Logical Expressions 22, the Risk Assessment Algorithms 24 will assign to each of the 'Ranked Individual Risks' a value of 90 and a color 'red' for a high risk, a value of 70 and a color 'yellow' for the medium risk, and a value of 10 and a color 'green' for the low risk.

20 However, in addition, in response to the 'Ranked Individual Risks' from the Logical Expressions 22, the Risk Assessment Algorithms 24 will also generate a plurality of ranked 'Risk Categories' and a plurality of ranked 'Subcategory Risks'

25 [0085] Referring to the 'Risk Assessment Output Data' 18b1 set forth above, the 'Risk Assessment Output Data' 18b1 includes: (1) eight 'Risk Categories', (2) four 'Subcategory Risks', and (3) fifty-four (54) 'Individual Risks' [that is, 54 individual risks plus 2 'gains' plus 2 'losses' plus 2 'stuck' plus 2 'mechanical' plus 1 'total' = 63 risks].

30 [0086] The eight 'Risk Categories' include the following: (1) an Individual Risk, (2) an Average Individual Risk, (3) a Risk Subcategory (or Subcategory Risk), (4) an Average

Subcategory Risk, (5) a Risk Total (or Total Risk), (6) an Average Total Risk, (7) a potential Risk for each design task, and (8) an Actual Risk for each design task.

[0087] Recalling that the 'Risk Assessment Algorithms' 24 have already established and generated the above referenced 'Risk Category (1)' [i.e., the plurality of ranked Individual Risks'] by assigning a value of 90 and a color 'red' to a high risk 'Input Data calculation result', a value of 70 and a color 'yellow' to a medium risk 'Input Data calculation result', and a value of 10 and a color 'green' to a low risk 'Input Data calculation result', the 'Risk Assessment Algorithms' 24 will now calculate and establish and generate the above referenced 'Risk Categories (2) through (8)' in response to the plurality of Risk Values/plurality of Individual Risks received from the 'Risk Assessment Logical Expressions' 22 in the following manner:

Risk Calculation #2 - Average Individual Risk:

[0088] The average of all of the 'Risk Values' is calculated as follows:

$$\text{Average individual risk} = \frac{\sum_i^n \text{Riskvalue}_i}{n}$$

[0089] In order to determine the 'Average Individual Risk', sum the above referenced 'Risk Values' and then divide by the number of such 'Risk Values', where i = number of sample points. The value for the 'Average Individual Risk' is displayed at the bottom of the colored individual risk track.

Risk Calculation #3 - Risk subcategory

[0090] Referring to the 'Risk Assessment Output Data' 18b1 set forth above, the following 'Subcategory Risks' are defined: (a) gains, (b) losses, (c) stuck and (d) mechanical, where a 'Subcategory Risk' (or 'Risk Subcategory') is defined as follows:

$$\text{Risk Subcategory} = \frac{\sum_j^n (\text{Riskvalue}_j \times \text{severity}_j \times N_j)}{\sum_j (\text{severity}_j \times N_j)}$$

j = number of individual risks,

5 $0 \leq \text{Severity} \leq 5$, and

N_j = either 1 or 0 depending on whether the Risk Value_j contributes to the sub category
Severity_j = from the risk matrix catalog.

Red risk display for *Risk Subcategory* ≥ 40

10 Yellow risk display for $20 \leq \text{Risk Subcategory} < 40$

Green risk display for *Risk Subcategory* < 20

Risk Calculation #4 - Average subcategory risk:

$$15 \quad \text{Average subcategory risk} = \frac{\sum_i^n (\text{Risk Subcategory}_i \times \text{risk multiplier}_i)}{\sum_i^n \text{risk multiplier}_i}$$

n = number of sample points.

The value for the average subcategory risk is displayed at the bottom of the colored
subcategory risk track.

20

Risk Multiplier = 3 for *Risk Subcategory* ≥ 40 ,

Risk Multiplier = 2 for $20 \leq \text{Risk Subcategory} < 40$

Risk Multiplier = 1 for *Risk Subcategory* < 20

25 Risk Calculation #5 - Total Risk

The total risk calculation is based on the following categories: (a) gains, (b) losses, (c) stuck, and (d) mechanical.

$$Risk\ Total = \frac{\sum_1^4 Risk\ subcategory_k}{4} \text{ where } k = \text{number of subcategories}$$

5 Red risk display for $Risk\ total \geq 40$

Yellow risk display for $20 \leq Risk\ Total < 40$

Green risk display for $Risk\ Total < 20$

Risk Calculation #6 – Average Total Risk

10

$$Average\ total\ risk = \frac{\sum_1^n (Risk\ Subcategory_i \times risk\ multiplier_i)}{\sum_1^n risk\ multiplier_i}$$

n = number of sample points.

Risk Multiplier = 3 for $Risk\ Subcategory \geq 40$,

15 Risk Multiplier = 2 for $20 \leq Risk\ Subcategory < 40$

Risk Multiplier = 1 for $Risk\ Subcategory < 20$

The value for the average total risk is displayed at the bottom of the colored total risk track.

20

Risk calculation #7 - Risks per design task:

The following 14 design tasks have been defined: Scenario, Trajectory, Mechanical Earth Model, Rig, Wellbore stability, Mud weight and casing points, Wellbore Sizes, Casing, Cement, Mud, Bit, Drillstring, Hydraulics, and Time design. There are currently 54 individual risks specified.

25

Risk calculation #7A - Potential maximum risk per design task

$$Potential Risk_k = \frac{\sum_{j=1}^{55} (90 \times Severity_{k,j} \times N_{k,j})}{\sum_{j=1}^{55} (Severity_{k,j} \times N_{k,j})}$$

- 5 k = index of design tasks, there are 14 design tasks,
N_j = either 0 or 1 depending on whether the Risk Value_j contributes to the design task.
0 ≤ Severity ≤ 5

Risk calculation #7B - Actual risk per design task

10

$$Actual Risk_k = \frac{\sum_{j=1}^{55} (Average Individual Risk_j \times Severity_{,j} \times N_{k,j})}{\sum_{j=1}^{55} (Severity_j \times N_{k,j})}$$

k = index of design tasks, there are 14 design tasks

$$N_{k,j} \in [0, \dots, M]$$

$$0 \leq Severity_j \leq 5$$

15

The ‘Severity’ in the above equations are defined as follows:

Risk	Severity
H2S_CO2	2.67
Hydrates	3.33
Well_WD	3.67
DLS	3
TORT	3
Well_MD	4.33
INC	3
Hor_Disb	4.67
DDI	4.33
PP_High	4.33
PP_Low	2.67
RockHard	2
RockSoft	1.33
TempHigh	3
Rig_WD	5

Rig_MD	5
SS_BOP	3.67
MW_Kick	4
MW_Loss	3
MW_Frac	3.33
MWW	3.33
WBS	3
WBSW	3.33
HSLength	3
Hole_Big	2
Hole_Sm	2.67
Hole_Csg	2.67
Csg_Csg	2.33
Csg_Bit	1.67
Csg_DF	4
Csg_Wt	3
Csg_MOP	2.67
Csg_Wear	1.33
Csg_Count	4.33
TOC_Low	1.67
Cmt_Kick	3.33
Cmt_Loss	2.33
Cmt_Frac	3.33
Bit_Wk	2.33
Bit_WkXS	2.33
Bit_Ftg	2.33
Bit_Hrs	2
Bit_Krev	2
Bit_ROP	2
Bit_UCS	3
DS_MOP	3.67
DS_Part	3
Kick_Tol	4.33
Q_Crit	2.67
Q_Max	3.33
Cutting	3.33
P_Max	4
TFA_Low	1.33
ECD_Frac	4
ECD_Loss	3.33

[0091] Refer now to figure 11 which will be used during the following functional description of the operation of the present invention.

[0092] A functional description of the operation of the 'Automatic Well Planning Risk Assessment Software' 18c1 will be set forth in the following paragraphs with reference to figures 1 through 11 of the drawings.

5 [0093] The Input Data 20a shown in figure 9A will be introduced as 'input data' to the Computer System 18 of figure 9A. The Processor 18a will execute the Automatic Well Planning Risk Assessment Software 18c1, while using the Input Data 20a, and, responsive thereto, the Processor 18a will generate the Risk Assessment Output Data 18b1, the Risk Assessment Output Data 18b1 being recorded or displayed on the
10 Recorder or Display Device 18b in the manner illustrated in figure 9B. The Risk Assessment Output Data 18b1 includes the 'Risk Categories', the 'Subcategory Risks', and the 'Individual Risks'. When the Automatic Well Planning Risk Assessment Software 18c1 is executed by the Processor 18a of figure 9A, referring to figures 10 and 11, the Input Data 20a (and the Risk Assessment Constants 26 and the Risk Assessment
15 Catalogs 28) are collectively provided as 'input data' to the Risk Assessment Logical Expressions 22. Recall that the Input Data 20a includes a 'plurality of Input Data Calculation results'. As a result, as denoted by element numeral 32 in figure 11, the 'plurality of Input Data Calculation results' associated with the Input Data 20a will be provided directly to the Logical Expressions block 22 in figure 11. During that
20 execution of the Logical Expressions 22 by the Processor 18a, each of the 'plurality of Input Data Calculation results' from the Input Data 20a will be compared with each of the 'logical expressions' in the Risk Assessment Logical Expressions block 22 in figure 11. When a match is found between an 'Input Data Calculation result' from the Input Data 20a and an 'expression' in the Logical Expressions block 22, a 'Risk Value' or
25 'Individual Risk' 34 will be generated (by the Processor 18a) from the Logical Expressions block 22 in figure 11. As a result, since a 'plurality of Input Data Calculation results' 32 from the Input Data 20a have been compared with a 'plurality of expressions' in the Logical Expressions' block 22 in figure 11, the Logical Expressions block 22 will generate a plurality of Risk Values/plurality of Individual Risks 34 in figure
30 11, where each of the plurality of Risk Values/plurality of Individual Risks on line 34 in

figure 11 that are generated by the Logical Expressions block 22 will represent an 'Input Data Calculation result' from the Input Data 20a that has been ranked as either a 'High Risk', or a 'Medium Risk', or a 'Low Risk' by the Logical Expressions block 22.

Therefore, a 'Risk Value' or 'Individual Risk' is defined as an 'Input Data Calculation

5 result' from the Input Data 20a that has been matched with one of the 'expressions' in the Logical Expressions 22 and ranked, by the Logical Expressions block 22, as either a 'High Risk', or a 'Medium Risk', or a 'Low Risk'. For example, consider the following 'expression' in the Logical Expressions' 22:

10 Task: MudWindow
Description: Hole section length (per hole section)
Short Name: HSLength
Data Name:
Calculation: = HoleEnd - HoleStart
15 Calculation Method: CalculateHSLength
High: >= 8000
Medium: >= 7001
Low: < 7001

20 [0094] The 'Hole End – HoleStart' calculation is an 'Input Data Calculation result' from the Input Data 20a. The Processor 18a will find a match between the 'Hole End – HoleStart Input Data Calculation result' originating from the Input Data 20a and the above identified 'expression' in the Logical Expressions 22. As a result, the Logical Expressions block 22 will 'rank' the 'Hole End – HoleStart Input Data Calculation result'
25 as either a 'High Risk', or a 'Medium Risk', or a 'Low Risk' depending upon the value of the 'Hole End – HoleStart Input Data Calculation result'.

[0095] When the 'Risk Assessment Logical Expressions' 22 ranks the 'Input Data calculation result' as either a 'high risk' or a 'medium risk' or a 'low risk' thereby
30 generating a plurality of ranked Risk Values/plurality of ranked Individual Risks, the 'Risk Assessment Logical Algorithms' 24 will then assign a 'value' and a 'color' to that ranked 'Risk Value' or ranked 'Individual Risk', where the 'value' and the 'color' depends upon the particular ranking (i.e., the 'high risk' rank, or the 'medium risk' rank,

or the 'low risk' rank) that is associated with that 'Risk Value' or 'Individual Risk'. The 'value' and the 'color' is assigned, by the 'Risk Assessment Logical Algorithms' 24, to the ranked 'Risk Values' or ranked 'Individual Risks' in the following manner:

- 5 a High risk = 90,
a Medium risk = 70, and
a Low risk = 10

High risk color code = Red

- 10 Medium risk color code = Yellow
Low risk color code = Green

[0096] If the 'Risk Assessment Logical Expressions' 22 assigns a 'high risk' rank to the 'Input Data calculation result' thereby generating a ranked 'Individual Risk', the 'Risk
15 Assessment Logical Algorithms' 24 assigns a value '90' to that ranked 'Risk Value' or ranked 'Individual Risk' and a color 'red' to that ranked 'Risk Value' or that ranked 'Individual Risk'. If the 'Risk Assessment Logical Expressions' 22 assigns a 'medium risk' rank to the 'Input Data calculation result' thereby generating a ranked 'Individual Risk', the 'Risk Assessment Logical Algorithms' 24 assigns a value '70' to that ranked
20 'Risk Value' or ranked 'Individual Risk' and a color 'yellow' to that ranked 'Risk Value' or that ranked 'Individual Risk'. If the 'Risk Assessment Logical Expressions' 22 assigns a 'low risk' rank to the 'Input Data calculation result' thereby generating a ranked 'Individual Risk', the 'Risk Assessment Logical Algorithms' 24 assigns a value '10' to that ranked 'Risk Value' or ranked 'Individual Risk' and a color 'green' to that ranked
25 'Risk Value' or that ranked 'Individual Risk'.

[0097] Therefore, in figure 11, a plurality of ranked Individual Risks (or ranked Risk Values) is generated, along line 34, by the Logical Expressions block 22, the plurality of ranked Individual Risks (which forms a part of the 'Risk Assessment Output Data' 18b1)
30 being provided directly to the 'Risk Assessment Algorithms' block 24. The 'Risk Assessment Algorithms' block 24 will receive the plurality of ranked Individual Risks' from line 34 and, responsive thereto, the 'Risk Assessment Algorithms' 24 will: (1) generate the 'Ranked Individual Risks' including the 'values' and 'colors' associated

therewith in the manner described above, and, in addition, (2) calculate and generate the 'Ranked Risk Categories' 40 and the 'Ranked Subcategory Risks' 40 associated with the 'Risk Assessment Output Data' 18b1. The 'Ranked Risk Categories' 40 and the 'Ranked Subcategory Risks' 40 and the 'Ranked Individual Risks' 40 can now be recorded or
5 displayed on the Recorder or Display device 18b. Recall that the 'Ranked Risk Categories' 40 include: an Average Individual Risk, an Average Subcategory Risk, a Risk Total (or Total Risk), an Average Total Risk, a potential Risk for each design task, and an Actual Risk for each design task. Recall that the 'Ranked Subcategory Risks' 40 include: a Risk Subcategory (or Subcategory Risk).

10

[0098] As a result, recalling that the 'Risk Assessment Output Data' 18b1 includes 'one or more Risk Categories' and 'one or more Subcategory Risks' and 'one or more Individual Risks', the 'Risk Assessment Output Data' 18b1, which includes the Risk Categories 40 and the Subcategory Risks 40 and the Individual Risks 40, can now be
15 recorded or displayed on the Recorder or Display Device 18b of the Computer System 18 shown in figure 9A.

[0099] As noted earlier, the 'Risk Assessment Algorithms' 24 will receive the 'Ranked Individual Risks' from the Logical Expressions 22 along line 34 in figure 11; and,
20 responsive thereto, the 'Risk Assessment Algorithms' 24 will (1) assign the 'values' and the 'colors' to the 'Ranked Individual Risks' in the manner described above, and, in addition, (2) calculate and generate the 'one or more Risk Categories' 40 and the 'one or more Subcategory Risks' 40 by using the following equations (set forth above).

25 [00100] The average Individual Risk is calculated from the 'Risk Values' as follows:

$$\text{Average individual risk} = \frac{\sum_i^n \text{Riskvalue}_i}{n}$$

[00101] The Subcategory Risk, or Risk Subcategory, is calculated from the 'Risk Values' and the 'Severity', as defined above, as follows:

$$Risk\ Subcategory = \frac{\sum_j^n (Riskvalue_j \times severity_j \times N_j)}{\sum_j (severity_j \times N_j)}$$

5

[00102] The Average Subcategory Risk is calculated from the Risk Subcategory in the following manner, as follows:

$$Average\ subcategory\ risk = \frac{\sum_i^n (Risk\ Subcategory_i \times risk\ multiplier_i)}{\sum_i^n risk\ multiplier_i}$$

10

[00103] The Risk Total is calculated from the Risk Subcategory in the following manner, as follows:

$$Risk\ Total = \frac{\sum_k^4 Risk\ subcategory_k}{4}$$

15

[00104] The Average Total Risk is calculated from the Risk Subcategory in the following manner, as follows:

$$Average\ total\ risk = \frac{\sum_i^n (Risk\ Subcategory_i \times risk\ multiplier_i)}{\sum_i^n risk\ multiplier_i}$$

20

[00105] The Potential Risk is calculated from the Severity, as defined above, as follow:

$$Potential\ Risk_k = \frac{\sum_{j=1}^{55} (90 \times Severity_{k,j} \times N_{k,j})}{\sum_{j=1}^{55} (Severity_{k,j} \times N_{k,j})}$$

[00106] The Actual Risk is calculated from the Average Individual Risk and the Severity (defined above) as follows:

$$5 \quad Actual\ Risk_k = \frac{\sum_{j=1}^{55} (Average\ Individual\ Risk_j \times Severity_{,j} \times N_{k,j})}{\sum_{j=1}^{55} (Severity_j \times N_{k,j})}$$

[00107] Recall that the Logical Expressions block 22 will generate a ‘plurality of Risk Values/Ranked Individual Risks’ along line 34 in figure 11, where each of the ‘plurality of Risk Values/Ranked Individual Risks’ generated along line 34 represents a received
 10 ‘Input Data Calculation result’ from the Input Data 20a that has been ‘ranked’ as either a ‘High Risk’, or a ‘Medium Risk’, or a ‘Low Risk’ by the Logical Expressions 22. A ‘High Risk’ will be assigned a ‘Red’ color, and a ‘Medium Risk’ will be assigned a ‘Yellow’ color, and a ‘Low Risk’ will be assigned a ‘Green’ color. Therefore, noting the word ‘rank’ in the following, the Logical Expressions block 22 will generate (along line
 15 34 in figure 11) a ‘plurality of ranked Risk Values/ranked Individual Risks’.

[00108] In addition, in figure 11, recall that the ‘Risk Assessment Algorithms’ block 24 will receive (from line 34) the ‘plurality of ranked Risk Values/ranked Individual Risks’ from the Logical Expressions block 22. In response thereto, noting the word ‘rank’ in the
 20 following, the ‘Risk Assessment Algorithms’ block 24 will generate: (1) the ‘one or more Individual Risks having ‘values’ and ‘colors’ assigned thereto, (2) the ‘one or more ranked Risk Categories’ 40, and (3) the ‘one or more ranked Subcategory Risks’ 40. Since the ‘Risk Categories’ and the ‘Subcategory Risks’ are each ‘ranked’, a ‘High Risk’ (associated with a Risk Category 40 or a Subcategory Risk 40) will be assigned a ‘Red’
 25 color, and a ‘Medium Risk’ will be assigned a ‘Yellow’ color, and a ‘Low Risk’ will be assigned a ‘Green’ color. In view of the above ‘rankings’ and the colors associated therewith, the ‘Risk Assessment Output Data’ 18b1, including the ‘ranked’ Risk Categories 40 and the ‘ranked’ Subcategory Risks 40 and the ‘ranked’ Individual Risks

38, will be recorded or displayed on the Recorder or Display Device 18b of the Computer System 18 shown in figure 9A in the manner illustrated in figure 9B.

- 5 [00109] The invention being thus described, it will be obvious that the same may be varied in many ways. Such variations are not to be regarded as a departure from the spirit and scope of the invention, and all such modifications as would be obvious to one skilled in the art are intended to be included within the scope of the following claims.